10/21/2010 11:24

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FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee Office Use Only 1. NAME OF **USE FEC MAILING LABEL** Example: If typing, type COMMITTEE (in full) OR TYPE OR PRINT over the lines Association for Advanced Life Underwriting PAC (AALU PAC) 2901 Telestar Court ADDRESS (number and street) Floor 4 Check if different than previously Falls Church ٧A 22042 1260 reported. (ACC) FEC IDENTIFICATION NUMBER **STATE** CITY A ZIPCODE A IS THIS NEW **AMENDED** C00447565 Х REPORT OR (N) (A) **TYPE OF REPORT** (b) Monthly Nov 20 (M11) Feb 20 (M2) May 20 (M5) Aug 20 (M8) (Non-Election Year Only) Report (Choose One) Due On: Dec 20 (M12) (Non-Election Year Only) Mar 20 (M3) Jun 20 (M6) Sep 20 (M9) (a) Quarterly Reports: Apr 20 (M4) Jul 20 (M7) Oct 20 (M10) Jan 31 (YE) April 15 Quarterly Report(Q1) 12-Day Х (c) Primary (12P) General (12G) Runoff (12R) July 15 PRE-Election Quarterly Report(Q2) Report for the: Convention (12C) Special (12S) October 15 Quarterly Report(Q3) January 31 Quarterly Report(YE) in the 11 02 2010 VA Election on State of July 31 Mid-Year (d) 30-Day Report(Non-election Year Only) (MY) Runoff (30R) Special (30S) Post -Election General (30G) Report for the: **Termination Report** (TER) in the Election on State of 10 0 1 2010 10 13 2010 through Covering Period I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete. Marc Cadin Type or Print Name of Treasurer Electronically Filed by Marc Cadin 10 2 1 2010 Signature of Treasurer Date NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g. Office **FEC FORM 3X** Use (Rev. 12/2004) Only

FE6AN026

FEC Form 3X (Rev. 02/2003)

SUMMARY PAGE OF RECEIPTS AND DISRUBSEMENTS

OF RECEIPTS AND DISBURSEMENTS 2 / 12

Write or Type Committee Name
Association for Advanced Life Underwriting PAC (AALU PAC)

	_	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1 20 10 Y Y Y		262923.21
	(b) Cash on Hand at Begining of Reporting Period	169913.21	
	(c) Total Receipts (from Line 19)	11984.00	309323.69
	(d) Subtotal (add lines 6(b) and		
	6(c) for Column A and Lines 6(a) and 6(c) for Column B)	181897.21	572246.90
7 .	Total Disbursements (from Line 31)	6200.00	396549.69
3.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	175697.21	175697.21
	Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
0.	Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission 999 E street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 06/2004) 3 / 12

Write or Type Committee Name

Association for Advanced Life Underwriting PAC (AALU PAC)

Report Covering the Period:

From:

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2010

то.

м м 1 0 D D 13

Y Y Y Y 2 0 1 0

	I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
	Contributions (other than loans) From:		
(;	a) Individuals/Persons Other Than Political Committees		
	(i) Itemized (use Schedule A)	9300.00	273700.00
	(ii) Unitemized	2684.00	25874.00
	(iii) TOTAL (add	1100100	000574.00
	Lines 11(a)(i) and (ii)	11984.00	299574.00
(1	b) Political Party Committees	0.00	0.00
(c) Other Political Committees	0.00	7500.00
	(such as PACs)	0.00	7500.00
(d) Total Contributions (add Lines		
	11(a)(iii),(b) and (c)) (Carry	11984.00	307074.00
	Totals to Line 33, page 5)		
2. T	Fransfers From Affiliated/Other		
F	Party Committees	0.00	0.00
		0.00	0.00
3. <i>A</i>	All Loans Received	0.00	0.00
4 I	oan Repayments Received	0.00	0.00
5. C	Offsets To Operating Expenditures		
	Refunds, Rebates, etc.)	0.00	0.00
	Carry Totals to Line 37, page 5)	0.00	0.00
	Refunds of Contributions Made o Federal candidates and Other		
	Political Committees	0.00	2000.00
	Other Federal Receipts		
	Dividends, Interest, etc.)	0.00	249.69
	Fransfers from Non-Federal and Levin Funds		
(;	a) Non-Federal Account (from Schedule H3)	0.00	0.00
	(IIOIII Ocitedule FIO)		
(b) Levin Funds (from Schedule H5)	0.00	0.00
`			
(0	c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
	Catal December (add the add 44.0		
	otal Receipts (add Lines 11(d), 2, 13, 14, 15, 16, 17, and 18(c))	11984.00	309323.69
'	2, 10, 17, 10, 17, and 10(0))		
). T	otal Federal Receipts	1100100	22222 22
	subtract Line 18(c) from Line 19)	11984.00	309323.69

DETAILED SUMMARY PAGE

FEC Form 3X (Rev. 02/2003)

of Disbursements

4 / 12

	II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21.	Operating Expenditures: (a) Shared Federal/Non-Federal		1
	Activity (from Schedule H4)	0.00	0.00
	(i) Federal Share		
	(ii) Non-Federal Share	0.00	0.00
	(b) Other Federal Operating	0.00	4524.69
	Expenditures(c) Total Operating Expenditures	0.00	4324.09
	(add 21(a)(i), (a)(ii) and (b))	0.00	4524.69
22.	Transfers to Affiliated/Other Party	0.00	0.00
23.	Contributions to	0.00	0.00
	Federal Candidates/Committeesand Other Political Committees	6000.00	391400.00
24.	Independent Expenditure	0.00	0.00
5.	(use Schedule E)	0.00	0.00
	Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26.	Loan Repayments Made	0.00	0.00
7	Loans Made	0.00	0.00
	Refunds of Contributions To:	0.00	0.00
	(a) Individuals/Persons Other Than Political Committees	200.00	400.00
	(b) Political Party Committees	0.00	0.00
	(c) Other Political Committees		
	(such as PACs)	0.00	0.00
	(d) Total Contribution Refunds	200.00	400.00
	(add Lines 28(a), (b), and (c))	200.00	700.00
29.	Other Disbursements	0.00	225.00
30.	Federal Election Activity (2 U.S.C 431(20))		
	(a) Shared Federal Election Activity		
	(from Schedule H6)	0.00	0.00
	(i) Federal Share		
	(ii) "Levin" Share	0.00	0.00
	(b) Federal Election Activity Paid Entirely	0.00	0.00
	With Federal Funds	0.00	5.00
	(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31.	Total Disbursements (add Lines 21(c), 22,		
	23, 24, 25, 26, 27, 28(d), 29 and 30(c))	6200.00	396549.69
32.	Total Federal Disbursements		
<i>_</i>	(subtract Line 21(a)(ii) and Line 30(a)(ii)		
	from Line 31)	6200.00	396549.69

DETAILED SUMMARY PAGE

of Disbursements

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	III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33.	Total Contributions (other than loans) from Line 11(d), page 3)	11984.00	307074.00
1.	Total Contribution Refunds (from Line 28(d))	200.00	400.00
5.	Net Contributions (other than loans) (subtract Line 34 from Line 33)	11784.00	306674.00
6.	Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	0.00	4524.69
7.	Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
8.	Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	4524.69

FE6AN026

SCHEDULE A (FEC Form 3X)

Γ	SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS Any information copied from such Reports and		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 6 / 12 (check only one) X 11a 11b 11c 12 13 14 15 16 17
	NAME OF COMMITTEE (In Full) Association for Advanced Life Underv	o solicit contributions from such committee.		
∠ A .	Full Name (Last, First, Middle Initial) J. Boyd Bert, Jr. Mailing Address 3645 W Lake Road City	State	Zip Code	Date of Receipt 1 0 1 2 2 0 1 0 Transaction ID: SA11AI-791-1700-c
	Erie FEC ID number of contributing federal political committee.	PA C	16505-3450	Amount of Each Receipt this Period 1000.00
	Name of Employer The Bert Company Receipt For: Primary General Other (specify) ▼	Occupation President Aggregate		Contribution
– В.	Full Name (Last, First, Middle Initial) Francis Burke, Jr. Mailing Address 640 Spruce Lane			Date of Receipt 10 06 2010
	City	State	Zip Code	Transaction ID: SA11AI-80-1690-c
	Berwyn FEC ID number of contributing federal political committee.	C	19312-1457	Amount of Each Receipt this Period 500.00
	Name of Employer 1934 Group Receipt For:	Occupation Financial Aggregate		Contribution
	Other (specify) ▼		1500.00	
С.	Full Name (Last, First, Middle Initial) Joshua Cobb Mailing Address 5040 Roswell Road			Date of Receipt 10 12 2010
	City	State	Zip Code	Transaction ID: SA11AI-2634-1696-c
	Atlanta FEC ID number of contributing federal political committee.	GA	30342-2207	Amount of Each Receipt this Period 500.00
	Name of Employer Peachtree Planning	Occupation Advisor	1	Contribution
	Receipt For: Primary General Other (specify) ▼	- '	Year-to-Date ▼ 500.00	
Γ				2000.00

	SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 7 / 12 (check only one) X
	Any information copied from such Reports and S or for commercial purposes, other than using the	Statements ma e name and ad	y not be sold or used by any persodress of any political committee to	on for the purpose of soliciting contributions o solicit contributions from such committee.
	NAME OF COMMITTEE (In Full) Association for Advanced Life Underw	riting PAC (AALU PAC)	
Α.	Full Name (Last, First, Middle Initial) Donald Friedman			Date of Receipt
	Mailing Address 2818 NE US Grant Pla	ace		10 06 7 2010
	City Portland	State OR	Zip Code 97212-5069	Transaction ID: SA11AI-321-1684-c Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	C	97212-3009	200.00
	Name of Employer M Benefit Solutions	Occupation Presiden		Contribution
	Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 400.00	
- В.	Full Name (Last, First, Middle Initial) Ross Hoffman			Date of Receipt
	Mailing Address 1770 Miramar Drive			10 12 2010
	City	State	Zip Code	Transaction ID: SA11AI-2365-1694-c
	Ventura FEC ID number of contributing federal political committee.	CA	93001-2345	Amount of Each Receipt this Period 600.00
	Name of Employer Hoffman & Associates	Occupation Owner	on	Contribution
	Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date 600.00	
с. С.	Full Name (Last, First, Middle Initial) R. Marshall Jones	1		Date of Receipt
	Mailing Address 103 Via Paradisio			10 12 2010
	City	State	Zip Code	Transaction ID: SA11AI-461-1695-c
	West Palm Bch FEC ID number of contributing federal political committee.	C	33418-6204	Amount of Each Receipt this Period 500.00
	Name of Employer Jones Lowry	Occupation Insurance		Contribution
	Receipt For: Primary General Other (specify) ▼	. '	e Year-to-Date ▼ 500.00	
	SUBTOTAL of Receipts This Page (optional)			1300.00
-	TOTAL This Period (last page this line number		<u> </u>	

SCHEDULE A (FEC Form 3X)

SCHEDULE A (FEC Form 3X) FEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 8 / 12 (check only one) X 11a 11b 11c 12 13 14 15 16
or for commercial purposes, other than using the NAME OF COMMITTEE (In Full)	Statements may not be sold or used by any pene name and address of any political committee	rson for the purpose of soliciting contributions
Association for Advanced Life Under	writing PAC (AALU PAC)	
Full Name (Last, First, Middle Initial) Terry Kaltenbach Mailing Address 1358 Ahlrich Avenue		Date of Receipt
		10 04 2010
City	State Zip Code	Transaction ID: SA11AI-474-1682-c
Encinitas	CA 92024-4029	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	1000.00 Contribution
Name of Employer Phoenix Life	Occupation Wealth Management Consultant	Contribution
Receipt For:	Aggregate Year-to-Date	
Primary General Other (specify) ▼	1000.00	
Full Name (Last, First, Middle Initial)		
Chau Lai	Date of Receipt	
Mailing Address 9974 Scripps Ranch	10 05 2010	
City	State Zip Code	Transaction ID: SA11AI-2453-1672-
San Diego	CA 92131-1825	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	1000.00
Name of Employer Guardian Life	Occupation CFP	Contribution
Receipt For:	Aggregate Year-to-Date ▼	
Primary General Other (specify) ▼	1300.00	
Full Name (Last, First, Middle Initial) William Leisman III	.1	Date of Receipt
Mailing Address PO Box 549020		10 04 2010
City	State Zip Code	Transaction ID: SA11AI-544-1683-c
Waltham	MA 02454	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	1000.00
Name of Employer Leisman Insurance Agency, Inc.	Occupation President	Contribution
Receipt For:	Aggregate Year-to-Date ▼	
Primary General Other (specify) ▼	1000.00	
SUBTOTAL of Receipts This Page (optional)	1	3000.00

SCHEDULE A (FEC Form 3X)

	SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 9 / 12 (check only one) X
4	Any information copied from such Reports and Sor for commercial purposes, other than using the	on for the purpose of soliciting contributions o solicit contributions from such committee.		
	NAME OF COMMITTEE (In Full) Association for Advanced Life Underv			
۷.	Full Name (Last, First, Middle Initial) Peter Menihan			Date of Receipt
	Mailing Address 6539 Wenonga Road			10 06 2010
	City Mission Hills	State KS	Zip Code 66208-1764	Transaction ID: SA11AI-2409-1685-c Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	C		500.00
	Name of Employer UMB Insurance	Occupation	n	Contribution
	Receipt For: Primary General Other (specify) ▼		e Year-to-Date ▼ 500.00	
_	Full Name (Last, First, Middle Initial) Donald Morris, Jr.			Date of Receipt
	Mailing Address 480 El Alamo			M M / D D / Y Y Y Y Y Y 1 Y 1 Y 1 Y 1 Y 1 Y 1 Y 1
	City	State	Zip Code	Transaction ID: SA11AI-649-1697-c
	Danville FEC ID number of contributing federal political committee.	CA	94526-1440	Amount of Each Receipt this Period 500.00
	Name of Employer Sitzmann, Morris & Lavis, Inc.	Occupation		Contribution
	Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 500.00	
_	Full Name (Last, First, Middle Initial) Michael Salvatore			Date of Receipt
	Mailing Address 18 Peregrine Drive			10 05 2010
	City Morganville	State NJ	Zip Code 07751-1075	Transaction ID: SA11AI-2625-1674-c
	FEC ID number of contributing federal political committee.	C	0//51-10/5	Amount of Each Receipt this Period
	Name of Employer Northeast Planning	Occupation Executive	n e Vice President	Contribution
	Receipt For: Primary General Other (specify) ▼	, '	e Year-to-Date ▼ 1000.00	
Γ	SUBTOTAL of Receipts This Page (optional) .	<u> </u>		2000.00

A.

SCHEDULE A (FEC Form 3X)

FOR LINE NUMBER: PAGE 10/12 Use separate schedule(s) (check only one) for each category of the **ITEMIZED RECEIPTS** 11a 11b 11c **Detailed Summary Page** 13 14 17 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Association for Advanced Life Underwriting PAC (AALU PAC) Full Name (Last, First, Middle Initial) Peter Viliesis Date of Receipt Mailing Address 10809 Canfield Drive 10 05 2010 City State Zip Code Transaction ID: SA11AI-1004-1673-c <u>Austin</u> TX 78739-1977 Amount of Each Receipt this Period FEC ID number of contributing C 1000.00 federal political committee. Contribution Name of Employer Self Occupation Insurance Broker Receipt For: Aggregate Year-to-Date Primary General 1000.00 Other (specify)

SUBTOTAL of Receipts This Page (optional)	<u> </u>	1000.00
TOTAL This Period (last page this line number only)	•	9300.00

SCHEDULE B (FEC FOIII 3X)	Use separate schedule(s)	(check only	NUMBER: PAGE 11 / 12
ITEMIZED DISBURSEMENTS	for each category of the Detailed Summary Page	21b 27	22 X 23 24 25 28a 28b 28c 29
Any Information copied from such Reports and State or for commercial purposes, other than using the na			
NAME OF COMMITTEE (In Full) Association for Advanced Life Underwriti	ng PAC (AALU PAC)		
Full Name (Last, First, Middle Initial) Chris Coons For Delaware			Transaction ID: SB23-2631-1678-e Date of Disbursement
Mailing Address PO Box 9900			$\begin{bmatrix} \begin{smallmatrix} M & M \\ 1 & 0 \end{smallmatrix} \end{bmatrix} \ \ \begin{bmatrix} \begin{smallmatrix} D & D \\ 1 & 2 \end{smallmatrix} \end{bmatrix} \ \ \begin{bmatrix} \begin{smallmatrix} Y & Y & Y & Y \\ 2 & 0 & 1 & 0 \end{smallmatrix} \end{bmatrix} \ \ $
City Newark	State Zip Code DE 19714-5000		Amount of Each Disbursement this Period
Purpose of Disbursement Contribution Candidate Name		011 Category/	1000.00
Christopher A. Coons	sement For: 2010	Type	
X Senate President	Primary X General Other (specify)		
State: DE District: Full Name (Last, First, Middle Initial)			Transaction ID: SB23-2299-1679-e
Ed Royce For Congress Mailing Address PO Box 2525			Date of Disbursement
	7: 0 1		
City Orange	State Zip Code CA 92859-0525		Amount of Each Disbursement this Perior
Purpose of Disbursement Contribution		011	1000.00
Candidate Name Ed Royce		Category/ Type	
Office Sought: X House Senate President State: CA District: 40	sement For: 2010 Primary X General Other (specify)		
Full Name (Last, First, Middle Initial) Friends of Kelly Ayotte			Transaction ID: SB23-2640-1676-e Date of Disbursement
Mailing Address PO Box 233			$\begin{bmatrix} 1 & 0 & 0 & 0 \\ 1 & 0 & 0 & 0 \end{bmatrix} / \begin{bmatrix} 1 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} / \begin{bmatrix} 1 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} $
City Nashua	State Zip Code NH 03061-0233		Amount of Each Disbursement this Perio
Purpose of Disbursement Contribution		011	1000.00
Candidate Name Kelly A. Ayotte		Category/ Type	
X Senate President	sement For: 2010 Primary X General Other (specify)		
State: NH District:			
SUBTOTAL of Disbursements This Page (optiona)	>	3000.00

A.

В.

District: 09

SCHEDULE B (FEC Form 3X)	Use separate schedule(s)	FOR LINE (check only	
ITEMIZED DISBURSEMENTS	for each category of the Detailed Summary Page	21b 27	22 X 23 24 25 26 28a 28b 28c 29 30b
Any Information copied from such Reports and Statem or for commercial purposes, other than using the name			
NAME OF COMMITTEE (In Full) Association for Advanced Life Underwriting	PAC (AALU PAC)		
Full Name (Last, First, Middle Initial) Marsha Blackburn For Congress			Transaction ID: SB23-2629-1677-e Date of Disbursement
Mailing Address PO Box 682185			$\begin{bmatrix} \begin{smallmatrix} M & O & M \\ 1 & O & M \end{smallmatrix} \end{bmatrix} \ \begin{bmatrix} \begin{smallmatrix} D & D \\ 1 & D \end{smallmatrix} \end{bmatrix} \ \begin{bmatrix} \begin{smallmatrix} Y & Y & Y & Y \\ 2 & O & 1 & O \end{smallmatrix} \end{bmatrix} $
	State Zip Code TN 37068-2185		Amount of Each Disbursement this Period
Purpose of Disbursement Contribution		011	2000.00
Candidate Name Marsha Blackburn		Category/ Type	
Office Sought: X House Disburse Senate President	ment For: 2010 Primary X General Other (specify) ▼		
State: TN District: 07			
Full Name (Last, First, Middle Initial) Peters For Congress			Transaction ID: SB23-2363-1680-e Date of Disbursement
Mailing Address PO Box 226			$\begin{bmatrix} \begin{smallmatrix} M & M \\ 1 & O \end{smallmatrix} \end{bmatrix} \ / \ \begin{bmatrix} \begin{smallmatrix} Y & Y & Y & Y & Y \\ 2 & O & I & O \end{smallmatrix} \end{bmatrix}$
	State Zip Code MI 48303-0226		Amount of Each Disbursement this Period
Purpose of Disbursement Contribution		011	1000.00
Candidate Name Gary Peters		Category/ Type	
Office Sought: X House Disburse Senate President	ment For: 2010 Primary X General Other (specify)		

SUBTOTAL of Disbursements This Page (optional)	•	3000.00
TOTAL This Period (last page this line number only)	•	6000.00

State: MI